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CIMC | TianDa

CIMC-TianDa Holdings Company Limited

中集天達控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 445)

POSITIVE PROFIT ALERT

This announcement is made by CIMC-TianDa Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the latest available information and a preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2019, it is expected that there would be an increase of over 40% in the unaudited net profit for the six months ended 30 June 2019 as compared with that for the corresponding period last year. The increase is primarily due to (i) the growth in revenue of the PBB business; and (ii) profit contributions from the two fire engines manufacturing companies acquired in the first half year of 2019, namely the Shanghai Jindun Special Vehicle Equipment Co., Ltd. (上海金盾特種車輛裝備有限公司) and Shenyang Jietong Fire Truck Co., Ltd. (瀋陽捷通消防車有限公司).

The information contained in this announcement is only based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2019 and the information currently available to the Board and such information has not been reviewed by the Company’s auditors. The Company is in the process of finalizing the interim results for the six months ended 30 June 2019, further adjustments to the interim results may be required. The interim results announcement of the Group for the six months ended 30 June 2019 is expected to be published in August 2019.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
CIMC-TianDa Holdings Company Limited
Li Yin Hui
Chairman

Hong Kong, 19 July 2019

As at the date of this announcement, the Board comprises:

<i>Dr. Li Yin Hui</i>	<i>Chairman and Non-executive Director</i>
<i>Mr. Jiang Xiong</i>	<i>Honorary Chairman and Executive Director</i>
<i>Mr. Zheng Zu Hua</i>	<i>Executive Director</i>
<i>Mr. Luan You Jun</i>	<i>Executive Director</i>
<i>Mr. Yu Yu Qun</i>	<i>Non-executive Director</i>
<i>Mr. Robert Johnson</i>	<i>Non-executive Director</i>
<i>Dr. Loke Yu</i>	<i>Independent non-executive Director</i>
<i>Mr. Heng Ja Wei</i>	<i>Independent non-executive Director</i>
<i>Mr. Ho Man</i>	<i>Independent non-executive Director</i>